

# Summary of Business Results for the Second Quarter Ended March 31, 2017

## [Japan GAAP] (Consolidated)

May 2, 2017

Company Yumeshin Holdings Co., Ltd. Listed on the TSE  
 Stock Code 2362 URL <http://www.yumeshin.co.jp>  
 Representative Daio Sato, President and Representative Director  
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 Expected date of filing of quarterly report: May 15, 2017 Expected starting date of dividend payment: June 12, 2017  
 Preparation of quarterly supplementary financial document: Yes  
 Quarterly results briefing: Yes (for institutional investors and analysts)

(Rounded down to million yen)

### 1. Consolidated business results for the six months ended March 2017

#### (October 1, 2016 through March 31, 2017)

(1) Consolidated results of operations (% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended Mar. 2017	14,517	29.7	1,290	6.5	1,368	10.5	822	-1.0
Six months ended Mar. 2016	11,195	2.2	1,211	-4.7	1,238	-13.7	831	3.0

(Note) Comprehensive income

Six months ended March 2017: 1,029 million yen (18.7 %)

Six months ended March 2016: 867 million yen (8.0 %)

	Net income per share		Diluted net income per share	
	Yen		Yen	
Six months ended Mar. 2017	11.04		11.02	
Six months ended Mar. 2016	11.15		-	

#### (2) Consolidated financial position

	Total assets		Net assets		Shareholders' equity ratio	
	Million yen		Million yen		%	
As of Mar. 2017	20,796		13,651		59.7	
As of Sept. 2016	19,117		13,511		65.7	

(Reference) Shareholders' equity:

As of March 2017: 12,422 million yen

As of September 2016: 12,569 million yen

### 2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
Year ended Sept. 2016	-	17.50	-	17.50	35.00
Year ending Sept. 2017	-	15.00	-	-	-
Year ending Sept. 2017 (forecast)	-	-	-	20.00	35.00

(Note) Revisions to dividend forecast for the current quarter: None

### 3. Forecast of consolidated business results for the fiscal year ending September 2017

(October 1, 2016 through September 30, 2017) (% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable owners of parent		Net income per share	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen	
Year ending Sept. 2017	30,800	32.4	3,600	47.9	3,600	46.2	2,100	29.4	28.16	

(Note) Revisions to business forecast for the current quarter: None

**\*Notes**

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): Yes

Newly included: 2 companies (Exdream-Sports Co., Ltd., Keepdata Co., Ltd.)

(2) Application of accounting procedures specific to preparation of the quarterly financial statements: None

(3) Changes in accounting policies, accounting estimates and restatement

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|---|--------|
| ①Changes in accounting policies associated with revision of accounting standards: | : None |
| ②Changes in accounting policies other than ①                                      | : None |
| ③Changes in accounting estimates  | : None |
| ④Restatement  | : None |

(4) Shares outstanding (common stock)

①Number of shares outstanding at the end of period (treasury stock included)

As of March 2017	74,573,440 shares
As of September 2016	74,573,440 shares

②Treasury stock at the end of period

As of March 2017	86 shares
As of September 2016	86 shares

③Average number of stock during period (quarterly cumulative period)

Six months ended March 2017	74,573,354 shares
Six months ended March 2016	74,573,354 shares

**\*Quarterly financial summary is not subject to the quarterly review procedures**

**\*Explanation regarding appropriate use of business forecasts and other special instructions**

Forecasts regarding future performance in this material are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. The company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.

The quarterly results briefing for institutional investors and analysts is scheduled on May 16, 2017. The company will promptly post the materials distributed at the results briefing on the company website after the results briefing.